

## Meeting of Noteholders

### AUDLEY FUNDING Plc

*(incorporated as a public limited liability company under the laws of the United Kingdom with registration number 10364982 (the Issuer))*

#### SERIES 2017-F2 GBP NOTES

ISIN: GB00BDCJX280

**£50,000,000 12% FIXED RATE SECURED NOTES DUE 2022**

(the "GBP Notes")

#### SERIES 2017-F2 USD NOTES

ISIN: GB00BDFBS041

**\$50,000,000 12% FIXED RATE SECURED NOTES DUE 2022**

(the "USD Notes")

#### SERIES 2017-F2 EUR NOTES

ISIN: GB00BK4VX760

**€50,000,000 12% FIXED RATE SECURED NOTES DUE 2022**

(the "EUR Notes")

**Under the £200,000,000 Secured Medium Term Note Programme**

**together (the "Series 2017-F2 Notes")**

**to be held at**

**1 Bedford Row, London WC1R 4BZ on 1 May 2020 at 11:00 a.m.**

### Instructions For The Meeting Of Noteholders

Further to the Notice of Noteholders' Meeting circulated on 9 April 2020 to be held on 1 May 2020 at 11:00 a.m. due to the restrictions currently in force in England on public gatherings of more than two people the meeting of Noteholders will be held online by video conference.

Please access the video conference by following the steps below:

1. Click on the following link - [https://bluejeans.com/882847430/6686/webrtc?src=join\\_info](https://bluejeans.com/882847430/6686/webrtc?src=join_info).
2. Select which audio option you prefer for the meeting e.g. via your Computer (using headset and microphone) or using a phone.
3. You will now be prompted to enter the Meeting ID which is 882 847 430 and the Participant Passcode which is 6686.
4. You will then be asked to enter your name for the meeting where you can then click join.

Alternatively, if you wish, you can dial in from a phone by dialling the following number +44.203.608.5256 (UK (London)) and entering the Meeting ID and Participant Passcode provided at Step 3 above followed by the hash key (#).

Please note you will be held on mute until the meeting host grants you access to speak.

**Noteholders who have any general queries about the Meeting should contact the Issuer by email to: [info@audleyfunding.com](mailto:info@audleyfunding.com).**